

Supplement dated and registered 11 November 2020 to the base prospectus approved by the Swedish Financial Supervisory Authority (the “**Swedish FSA**”) on 19 May 2020.

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## Nordax Bank

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This supplement (Swedish FSA ref. no. 20-24727) (the “**Supplement**”) is a supplement to, and shall be read together with, Nordax Bank AB (publ)’s (the “**Company**”) base prospectus dated 19 May 2020 (SFSA ref. no. 20-9774) (the “**Prospectus**”) and constitutes a supplement pursuant to Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”). This Supplement was approved and registered by the Swedish FSA on 11 November 2020. Terms defined in the Prospectus shall have the same meaning when used in this Supplement. In case of conflict between this Supplement and the Prospectus or documents incorporated by reference into the Prospectus, this Supplement shall prevail. The supplement was made public on 11 November 2020 and is available on the Company’s website, [www.nordaxgroup.se](http://www.nordaxgroup.se) (other than the documents incorporated by reference, no information on such website is part of this Supplement or the Prospectus).

This Supplement has been prepared due to the publication of the Company’s interim report for the period January to September 2020, which was published on the Company’s website on 23 October 2020.

At the time of publication of this Supplement, there are no outstanding offers to purchase or subscribe for transferable securities under the Base Prospectus and thus there is no right of revocation.

### **Amendments and supplements to the Prospectus**

On page 55, in the table titled “*Incorporation by reference*”, a new row shall be added with the following information:

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<b>The Issuer’s interim report for January-September 2020</b>	as regards the consolidated financial information on page 4 for income statement, page 6 for balance sheet, page 7 for cash flow statement, page 8 for changes in equity capital and pages 10-23 for notes.
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On page 56, the text under the heading “*Significant change*” shall be replaced with the following:

“There have been no significant changes in the financial position of the Group since 30 September 2020, being the end of the last financial period for which interim financial information has been published.”